PREPARING FOR RETIREMENT: ONE QUESTION AT A TIME

For many people, preparing for retirement brings more questions than answers. Fortunately, you have access to a team of retirement advisors who can help you navigate the often winding road to retirement. These phone-based retirement advisors are professionals – each is a Chartered Retirement Planning Counselor℠, Certified Financial Planner™, or both. They’ll work with you one-on-one and can provide guidance, advice, and other services based on your unique situation.

Our retirement advisors have only one focus: to help simplify your decisions so you are ready for a successful transition to and through retirement.

DISCOVER FIVE KEYS TO BETTER LIVING

There are five key planning areas that will define your life in retirement. Your retirement advisor will help you understand how decisions made in each area could affect your overall plan – and how to prepare for them now.

**LIFESTYLE**
What do you really want to do in retirement and how much is it going to cost?

**INVESTMENTS**
What resources do you have to support your lifestyle?

**INCOME**
How can you optimize your income and make sure it lasts throughout your retirement?

**LEGACY**
How can you protect your financial legacy so that nothing can derail your retirement plans?

**HEALTH CARE**
Do you know which option is right for you and how much it will cost?
**NEXT STEPS: WE’LL GUIDE YOU THROUGH**

It all starts with an honest discussion of what you’re looking for in retirement, along with any concerns you have. Your retirement advisor will help you understand:

- How much you’ll be able to spend in retirement.
- How to optimize a strategy for claiming Social Security.
- Your retirement income sources and when to tap them.

Our advisors use powerful tools and resources to help you recreate your paycheck, your benefits, and your safety nets.

**HERE’S TO YOUR NEW LIFE**

Your retirement advisor understands the process of retirement and how to help you personalize your plan. He or she will work with you, at your own pace, to help you define your vision for retirement and create a sustainable plan to help your resources last as long as you do.

And it doesn’t end there. Implementing your plan could span several years. With each decision, your retirement advisor will be there to inform and guide you – today, tomorrow, and for many years to come.

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Get in touch:

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**CALL**
866-616-4191

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